



شركة الاستثمار الوطنية
NATIONAL INVESTMENTS COMPANY

Boursa Kuwait – Daily Market Report MENA Securities – Research & Studies Dep.

08th May 2024



www.nic.com.kw

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Kuwait Market Watch

Wednesday, May 8, 2024										
	Close	DTD Chg Net	DTD (%)	YTD (%)	52W High	52W Low	MKT CAP Bn (KD)	PBV (X)	PE (X)	DY (%)
All Share Index	7,026.40	-14.02	-0.20%	3.55%	7,492.90	6,357.12	41.33	1.69	27.63	3.55
Premier Index	7,645.55	-9.60	-0.13%	2.85%	8,219.10	6,899.51	31.97	1.86	19.41	3.86
Main Index	5,971.07	-33.31	-0.55%	7.12%	6,164.63	5,311.80	9.36	1.09	55.73	2.49
NIC 50 Index	8,542.45	46.32	0.55%	-1.44%	9,513.10	8,000.20	31.27	1.86	19.41	3.86

	Value Mn(KD)	Volume (Mn share)
All Share Index	43.60	214.78
Premier Index	27.86	73.31
Main Index	15.74	141.47
NIC 50 Index	33.23	117.03

Today's Top 5 Gainer %	Close KD	Value KD	DTD (%)
Bayan Investment	0.052	523,144	29.03%
UniCap Investment and Finance	0.179	2,192,162	16.99%
National Cleaning	0.048	48,587	7.87%
Future Kid Entertainment and R	0.176	1,408,564	6.67%
Energy House Holding	0.117	768	6.36%

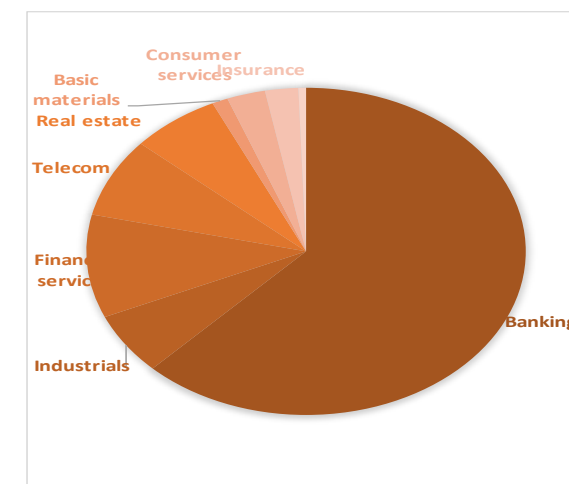
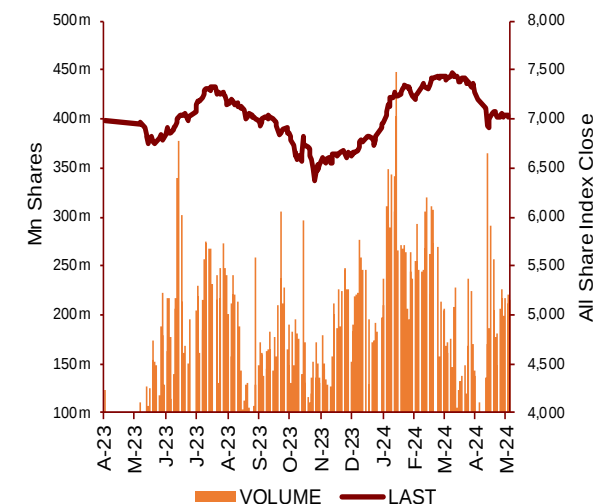
Today's Top 5 by Value	Close KD	Trade Val Mn(KD)	DTD (%)
Kuwait Finance House	0.720	5.08	0.42%
National Bank of Kuwait	0.851	4.44	-0.58%
Mobile Telecommunications	0.480	2.89	-1.23%
Agility Public Warehousing	0.306	2.54	-1.61%
Gulf Bank	0.252	2.29	1.20%

Sector	Close	DTD Chg Net	DTD (%)	YTD (%)	52W High	52W Low	MKT CAP Bn (KD)	PBV (X)	PE (X)	DY (%)
Banking	1,722.56	-1.560	-0.09%	4.7%	1,819.4	1,528.9	25.333	1.10	17.64	2.99
Industrials	755.27	-7.150	-0.94%	-16.0%	1,085.8	749.8	2.491	1.03	18.93	3.35
Financial services	1,342.09	-1.690	-0.13%	10.9%	1,399.6	1,139.0	4.143	1.28	131.56	2.30
Telecom	1,044.38	-8.580	-0.81%	-4.7%	1,203.3	1,011.3	3.181	1.17	14.65	5.22
Real estate	1,284.63	0.280	0.02%	5.9%	1,338.7	1,081.2	2.670	0.73	17.42	1.62
Basic materials	843.69	0.580	0.07%	13.0%	980.0	732.4	0.475	1.49	9.94	10.37
Consumer services	840.13	-2.080	-0.25%	27.9%	864.4	448.0	1.147	2.77	18.89	2.39
Insurance	2,494.96	-8.210	-0.33%	9.2%	2,582.3	2,079.3	0.994	1.26	15.65	4.26
Health care	475.04	0.000	0.00%	-1.5%	488.0	260.8	0.228	1.60	13.01	2.45
Energy	1,051.00	-9.230	-0.87%	11.7%	1,099.9	893.6	0.207	0.96	10.09	2.02
Utilities	413.16	0.000	0.00%	-9.2%	547.4	384.2	0.173	1.44	13.71	3.18
Consumer goods	1,697.09	0.570	0.03%	5.8%	1,787.6	1,403.7	0.254	1.42	106.51	1.34
Technology	1,906.05	0.000	0.00%	229.6%	2,168.0	524.5	0.026	2.22	NM	-
	7,026.40	-14.02	-0.20%	3.5%	7,492.9	6,357.1	41.33	1.69	27.63	3.55

Market Breadth	UP	Down	No Chg
All Share Index	51	62	33
Premier Index	9	13	3
Main Index	42	49	30
NIC 50 Index	18	25	7

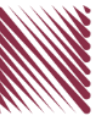
Today's Top 5 Loser %	Close KD	Value KD	DTD (%)
Gulf Investment House	0.357	11,812	-5.31%
Umm Al Qaiwain General Inv	0.087	24,750	-5.00%
Wethaq Takaful Insurance	0.040	96,071	-4.94%
Kuwait Business Town Real	0.060	33,250	-4.92%
Metal and Recycling	0.090	407	-4.79%

Top 5 by Volume	Close KD	Trade Vol Mn(Shrs)	DTD (%)
UniCap Investment and Fina	0.179	13.14	16.99%
Mena Real Estate	0.057	12.55	0.00%
Bayan Investment	0.052	11.10	29.03%
National Consumer Holding	0.120	10.68	0.84%
Gulf Bank	0.252	9.17	1.20%



DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market

Wednesday, May 8, 2024

Premier Market	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Bank of Kuwait	0.851	-0.005	-0.58%	1.68	13.33	3.89	7,086	-2%	0%	4.44	5.21	13.5%	1.6%	0.956	0.798	21.35%
Kuwait Finance House	0.720	0.003	0.42%	2.11	21.19	2.56	12,173	0%	8%	5.08	7.06	9.8%	1.8%	0.750	0.605	36.68%
Mobile Telecommunications	0.480	-0.006	-1.23%	1.67	9.64	7.20	2,077	-2%	-5%	2.89	6.00	17.4%	5.8%	0.546	0.451	6.26%
Boubyan Bank	0.591	0.001	0.17%	2.49	31.54	1.28	2,342	0%	4%	0.48	0.81	8.1%	1.0%	0.627	0.531	7.06%
Agility Public Warehousing	0.306	-0.005	-1.61%	0.44	9.35	6.43	781	-3%	8%	2.54	8.25	5.0%	3.0%	0.489	0.277	2.35%
Mabane Co.	0.788	0.002	0.25%	1.77	16.91	1.68	1,099	0%	-1%	0.78	0.98	10.9%	5.2%	0.843	0.656	3.31%
Gulf Bank	0.252	0.003	1.20%	1.22	14.37	4.59	958	-3%	-6%	2.29	9.17	8.9%	0.9%	0.286	0.224	2.89%
Burgan Bank	0.180	-0.001	-0.55%	0.64	18.89	3.16	652	-1%	10%	0.18	0.98	3.6%	0.6%	0.208	0.150	1.96%
Human Soft Holding	2.874	-0.026	-0.90%	3.04	9.23	11.49	367	-2%	-11%	0.39	0.14	32.1%	27.6%	3.662	2.830	1.11%
Warba Bank	0.179	0.003	1.70%	0.99	22.95	1.56	369	0%	2%	0.63	3.54	4.4%	0.4%	0.210	0.156	1.11%
Boubyan Petrochemical	0.677	0.000	0.00%	1.40	14.19	8.86	361	-2%	16%	0.13	0.19	9.7%	5.1%	0.817	0.571	1.09%
Kuwait Projects Company Holding	0.126	-0.001	-0.79%	0.72	NM	0.00	573	0%	20%	0.30	2.37	-8.0%	-0.2%	0.142	0.102	1.73%
Al Ahli Bank of Kuwait	0.254	-0.005	-1.93%	1.06	12.73	3.31	599	6%	14%	0.38	1.47	7.8%	0.8%	0.303	0.198	1.81%
National Industries Group Holding	0.217	-0.001	-0.46%	0.98	20.32	2.18	490	0%	6%	0.43	1.97	5.0%	3.2%	0.243	0.176	1.48%
Boursa Kuwait Securities Co	1.997	0.017	0.86%	7.42	24.80	3.74	401	0%	16%	0.33	0.16	30.3%	18.2%	2.140	1.641	1.21%
Kuwait International Bank	0.162	-0.002	-1.22%	0.60	15.68	2.96	256	1%	11%	0.79	4.81	4.3%	0.6%	0.170	0.137	0.77%
Jazeera Airways	1.081	-0.029	-2.61%	9.33	38.80	2.52	238	-7%	-22%	0.53	0.48	19.8%	2.2%	2.200	0.955	0.72%
Alafco Aviation Lease and Finance	0.210	-0.002	-0.94%	0.93	NM	0.00	200	-1%	17%	0.04	0.20	-2.6%	-0.6%	0.215	0.162	0.60%
Mezzan Holding	0.745	0.000	0.00%	2.10	20.17	2.68	231	1%	30%	0.17	0.23	10.8%	4.6%	0.770	0.382	0.70%
Gulf Cable and Electrical Industries Group	1.255	-0.002	-0.16%	1.14	12.41	5.17	262	0%	-4%	0.39	0.31	9.2%	NM	1.540	1.071	0.79%
National Investments	0.247	-0.005	-1.98%	1.14	47.50	5.95	197	-3%	3%	0.70	2.78	2.2%	1.7%	0.308	0.182	0.59%
Alimtiq Investment Group	0.048	0.000	0.21%	0.32	NM	0.00	49	1%	-15%	0.04	0.85	-6.2%	-3.9%	0.073	0.043	0.15%
Kuwait Real Estate	0.218	0.001	0.46%	1.37	17.91	1.34	200	-1%	6%	0.55	2.55	8.2%	3.3%	0.261	0.103	0.60%
Integrated Holding	0.500	-0.007	-1.38%	2.01	30.85	3.94	127	-1%	-2%	0.52	1.03	6.5%	4.3%	0.555	0.364	0.38%
Kuwait Telecommunications	0.539	-0.001	-0.19%	2.21	16.47	6.48	538	-2%	-4%	0.45	0.84	13.5%	7.5%	0.625	0.520	1.62%
Salhia Real Estate	0.440	0.001	0.23%	1.40	15.70	3.25	252	1%	8%	0.43	0.99	9.2%	3.7%	0.524	0.365	0.76%
ALI ALGanim	1.138	0.021	1.88%	8.08	10.95	6.27	312	3%	8%	0.45	0.40	36.6%	16.2%	1.287	0.875	0.94%
Kuwait Investment	0.186	0.001	0.54%	5.14	13.88	5.41	98	2%	46%	0.16	0.84	6.1%	4.1%	0.227	0.111	0.29%
Arzan Financial Group for Financing and Investment	0.197	-0.002	-1.01%	5.52	22.54	1.01	160	-3%	-6%	0.10	0.53	5.7%	4.3%	0.249	0.101	0.48%
Aayan Leasing and Investment	0.172	-0.002	-1.15%	5.46	9.23	4.31	114	2%	-1%	0.83	4.82	13.1%	8.9%	0.191	0.136	0.34%
Commercial Real Estate	0.132	0.000	0.00%	5.09	16.24	3.03	232	-1%	29%	0.30	2.27	5.0%	2.9%	0.137	0.092	0.70%
Heavy Engineering Industries and Shipbuilding	0.841	0.003	0.36%	6.35	21.32	3.58	152	-1%	3%	0.07	0.08	9.8%	3.9%	0.890	0.594	0.46%
GFH Financial Group	0.085	0.000	-0.47%	5.31	9.73	5.90	310	-2%	12%	0.08	0.97	10.4%	1.0%	0.095	0.074	0.94%
Total		-9.60	-0.13%	1.86	19.41	3.86	33,189	-0.8%	2.8%	26.32	61.56					100%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market	Price			Valuation Multiples			MKT Cap	Price Performance		ROE	ROA
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	(%)	(%)
National Bank of Kuwait	0.851	-0.005	-0.58%	1.68	13.3	3.89	7,086	-1.8%	-0.1%	13.5%	1.6%
Kuwait Finance House	0.720	0.003	0.42%	2.11	21.2	2.56	12,173	-0.1%	8.1%	9.8%	1.8%
Mobile Telecommunications	0.480	-0.006	-1.23%	1.67	9.6	7.20	2,077	-1.6%	-5.3%	17.4%	5.8%
Boubyan Bank	0.591	0.001	0.17%	2.49	31.5	1.28	2,342	0.0%	4.4%	8.1%	1.0%
Agility Public Warehousing	0.306	-0.005	-1.61%	0.44	9.3	6.43	781	-3.2%	8.0%	5.0%	3.0%
Mabane Co.	0.788	0.002	0.25%	1.77	16.9	1.68	1,099	-0.3%	-0.9%	10.9%	5.2%
Gulf Bank	0.252	0.003	1.20%	1.22	14.4	4.59	958	-2.7%	-5.8%	8.9%	0.9%
Burgan Bank	0.180	-0.001	-0.55%	0.64	18.9	3.16	652	-0.6%	9.9%	3.6%	0.6%
Human Soft Holding	2.874	-0.026	-0.90%	3.04	9.2	11.49	367	-1.6%	-11.2%	32.1%	27.6%
Warba Bank	0.179	0.003	1.70%	0.99	22.9	1.56	369	0.4%	2.0%	4.4%	0.4%
Boubyan Petrochemical	0.677	0.000	0.00%	1.40	14.2	8.86	361	-2.5%	15.7%	9.7%	5.1%
Kuwait Projects Company Holding	0.126	-0.001	-0.79%	0.72	NM	0.00	573	0.0%	20.0%	-8.0%	-0.2%
Shamal Al-Zour Al-Oula Power & Water	0.157	0.000	0.00%	1.44	13.7	3.18	173	-5.4%	-9.2%	10.6%	2.7%
National Industries Group Holding	0.217	-0.001	-0.46%	0.98	20.3	2.18	490	0.5%	6.4%	5.0%	3.2%
Boursa Kuwait Securities Co	1.997	0.017	0.86%	7.42	24.8	3.74	401	-0.1%	15.8%	30.3%	18.2%
Kuwait International Bank	0.162	-0.002	-1.22%	0.60	15.7	2.96	256	0.6%	11.2%	4.3%	0.6%
Jazeera Airways	1.081	-0.029	-2.61%	9.33	38.8	2.52	238	-7.2%	-22.2%	19.8%	2.2%
Alafco Aviation Lease and Finance	0.210	-0.002	-0.94%	0.93	NM	0.00	200	-0.9%	16.7%	-2.6%	-0.6%
Mezzan Holding	0.745	0.000	0.00%	2.10	20.2	2.68	231	0.7%	29.6%	10.8%	4.6%
Gulf Cable and Electrical Industries Group	1.255	-0.002	-0.16%	1.14	12.4	5.17	262	0.0%	-4.2%	9.2%	7.4%
National Investments	0.247	-0.005	-1.98%	1.14	47.5	5.95	197	-2.8%	3.3%	2.2%	1.7%
Alimti az Investment Group	0.048	0.000	0.21%	0.32	NM	0.00	49	1.1%	-15.2%	-6.2%	-3.9%
Kuwait Real Estate	0.218	0.001	0.46%	1.37	17.9	1.34	200	-1.4%	6.3%	8.2%	3.3%
Integrated Holding	0.500	-0.007	-1.38%	2.01	30.8	3.94	127	-1.0%	-2.0%	6.5%	4.3%
Kuwait Telecommunications	0.539	-0.001	-0.19%	2.21	16.5	6.48	538	-1.8%	-4.3%	13.5%	7.5%
Salhia Real Estate	0.440	0.001	0.23%	1.40	15.7	3.25	252	0.7%	7.7%	9.2%	3.7%
ALI ALGanim	1.138	0.021	1.88%	3.78	10.9	6.27	312	3.3%	7.8%	36.6%	16.2%
Kuwait Investment	0.186	0.001	0.54%	0.84	13.9	5.41	98	2.2%	46.5%	6.1%	4.1%
Arzan Financial Group for Financing and Inves	0.197	-0.002	-1.01%	1.22	22.5	1.01	160	-3.4%	-6.2%	5.7%	4.3%
Aayan Leasing and Investment	0.172	-0.002	-1.15%	1.16	9.2	4.31	114	1.8%	-1.1%	13.1%	8.9%
Commercial Real Estate	0.132	0.000	0.00%	0.79	16.2	3.03	232	-1.5%	29.4%	5.0%	2.9%
Heavy Engineering Industries and Shipbuilding	0.841	0.003	0.36%	2.05	21.3	3.58	152	-0.9%	2.6%	9.8%	3.9%
GFH Financial Group	0.085	0.000	-0.47%	1.01	9.7	5.90	310	-2.4%	11.5%	10.4%	1.0%
Total		-9.60	-0.13%	1.86	19.41	3.86	31,660	-0.8%	2.8%		

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market	Price			Moving Average		RSI	MKT Cap	Price Performance		52 Week (KD)	
Discription	Close (KD)	Day Δ	Day % Δ	50 Day	200 Day	14 Day	Mn KD	MTD(%)	YTD (%)	High	Low
Premier Index	7,646	-9.60	-0.13%	7,955	7,710	61	31,660	-0.8%	2.1%	8,219	6,900

Top 5 Performrs (Today`s Price Change)

ALI ALGanim	1.138	0.021	1.88%	1.138	1.126	67	312	3.3%	7.8%	1.287	0.875
Warba Bank	0.179	0.003	1.70%	0.176	0.178	80	369	0.4%	2.0%	0.210	0.156
Gulf Bank	0.252	0.003	1.20%	0.271	0.256	39	958	-2.7%	-5.8%	0.286	0.224
Boursa Kuwait Securities Co	1.997	0.017	0.86%	2.015	1.903	80	401	-0.1%	15.8%	2.140	1.641
Kuwait Real Estate	0.218	0.001	0.46%	0.224	0.191	52	200	-1.4%	6.3%	0.261	0.103

Middel Performrs (Today`s Price Change)

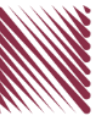
Kuwait Finance House	0.720	0.003	0.42%	0.732	0.693	58	12,173	-0.1%	8.1%	0.750	0.605
Mabane Co.	0.788	0.002	0.25%	0.789	0.785	54	1,099	-0.3%	-0.9%	0.843	0.656
Boubyan Bank	0.591	0.001	0.17%	0.588	0.579	65	2,342	0.0%	4.4%	0.627	0.531
Boubyan Petrochemical	0.677	0.000	0.00%	0.628	0.650	80	361	-2.5%	15.7%	0.817	0.571
Mezzan Holding	0.745	0.000	0.00%	0.673	0.570	74	231	0.7%	29.6%	0.770	0.382
Shamal Al-Zour Al-Oula Power & Water	0.157	0.000	0.00%	0.164	0.178	59	173	-5.4%	-9.2%	0.208	0.146
National Industries Group Holding	0.217	-0.001	-0.46%	0.223	0.215	65	490	0.5%	6.4%	0.243	0.176
Burgan Bank	0.180	-0.001	-0.55%	0.100	0.100	63	652	-0.6%	9.9%	1.210	0.996
National Bank of Kuwait	0.851	-0.005	-0.58%	0.899	0.882	55	7,086	-1.8%	-0.1%	0.956	0.798
Human Soft Holding	2.874	-0.026	-0.90%	3.122	3.115	15	367	-1.6%	-11.2%	3.662	2.830
Alafco Aviation Lease and Finance	0.210	-0.002	-0.94%	0.210	0.188	50	200	-0.9%	16.7%	0.215	0.162
Kuwait International Bank	0.162	-0.002	-1.22%	0.162	0.154	62	256	0.6%	11.2%	0.170	0.137

Bottom 5 Performrs (Today`s Price Change)

Mobile Telecommunications	0.480	-0.006	-1.23%	0.497	0.502	43	2,077	-1.6%	-5.3%	0.546	0.451
Integrated Holding	0.500	-0.007	-1.38%	0.515	0.473	46	127	-1.0%	-2.0%	0.555	0.364
Agility Public Warehousing	0.306	-0.005	-1.61%	0.328	0.317	52	781	-3.2%	8.0%	0.489	0.277
National Investments	0.247	-0.005	-1.98%	0.264	0.243	59	197	-2.8%	3.3%	0.308	0.182
Jazeera Airways	1.081	-0.029	-2.61%	1.148	1.396	32	238	-7.2%	-22.2%	2.200	0.955

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Banking Sector	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Bank of Kuwait	0.851	-0.005	-0.58%	1.68	13.33	3.89	7,086	-1.8%	-0.1%	4.44	5.21	13.5%	1.6%	0.956	0.798	17.16%
Kuwait Finance House	0.720	0.003	0.42%	2.11	21.19	2.56	12,173	-0.1%	8.1%	5.08	7.06	9.8%	1.8%	0.750	0.605	29.48%
Boubyan Bank	0.591	0.001	0.17%	2.49	31.54	1.28	2,342	0.0%	4.4%	0.48	0.81	8.1%	1.0%	0.627	0.531	5.67%
Commercial Bank of Kuwait	0.501	-0.019	-3.65%	1.31	8.05	7.12	898	-2.7%	-3.7%	0.01	0.01	16.7%	2.6%	0.730	0.480	2.18%
Gulf Bank	0.252	0.003	1.20%	1.22	14.37	4.59	958	-2.7%	-5.8%	2.29	9.17	8.9%	0.9%	0.286	0.224	2.32%
Burgan Bank	0.180	-0.001	-0.55%	0.64	18.89	3.16	652	-0.6%	9.9%	0.18	0.98	3.6%	0.6%	0.208	0.150	1.58%
Warba Bank	0.179	0.003	1.70%	0.99	22.95	1.56	369	0.4%	2.0%	0.63	3.54	4.4%	0.4%	0.210	0.156	0.89%
Al Ahli Bank of Kuwait	0.254	-0.005	-1.93%	1.06	12.73	3.31	599	5.8%	14.5%	0.38	1.47	7.8%	0.8%	0.303	0.198	1.45%
Kuwait International Bank	0.162	-0.002	-1.22%	0.60	15.68	2.96	256	0.6%	11.2%	0.79	4.81	4.3%	0.6%	0.170	0.137	0.62%
Total Banking Sector - 9 Companies							25,333			14.26	33.08					61.35%

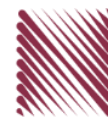
Basic Materials	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Boubyan Petrochemical	0.677	0.000	0.00%	1.40	14.19	8.86	361	-2.47%	15.73%	0.13	0.19	9.7%	5.1%	0.817	0.571	0.87%
Al Kout Industrial Projects	0.767	0.000	0.00%	2.18	9.60	6.52	77	0.00%	-4.72%	0.00	0.00	23.7%	18.9%	0.900	0.429	0.19%
Kuwait Foundry	0.564	0.005	0.89%	2.38	6.02	19.21	37	-0.70%	36.56%	0.01	0.01	42.0%	40.0%	0.605	0.344	0.09%
Total Basic Materials - 3 Companies							475			0.14	0.21					1.15%

Consumer Goods	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mezzan Holding	0.745	0.000	0.00%	2.10	20.17	2.68	231	0.7%	29.6%	0.17	0.23	10.8%	4.6%	0.770	0.382	0.56%
Livestock Transport and Trading	0.108	-0.003	-2.70%	0.74	192.86	0.00	23	2.9%	10.2%	0.03	0.28	0.4%	0.2%	0.126	0.091	0.05%
Total Consumer Goods - 2 Companies							254			0.20	0.51					0.61%

Consumer Services	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Jazeera Airways	1.081	-0.029	-2.61%	9.33	38.80	2.52	238	-7.2%	-22.2%	0.53	0.48	19.8%	2.2%	2.200	0.955	0.58%
Kuwait National Cinema	1.483	-0.002	-0.13%	1.62	12.93	5.39	137	8.0%	23.9%	0.01	0.01	12.9%	5.1%	1.493	0.940	0.33%
Oula Fuel Marketing	0.138	0.000	0.00%	0.80	12.00	3.62	56	-2.8%	0.0%	0.00	0.02	6.9%	3.5%	0.180	0.126	0.14%
Al Soor Fuel Marketing	0.142	0.000	0.00%	0.81	13.91	3.52	57	-2.1%	3.6%	0.07	0.47	5.9%	4.3%	0.168	0.128	0.14%
Sultan Center Food Products	0.105	-0.001	-0.94%	0.78	NM	0.00	29	-4.5%	16.7%	0.01	0.07	-44.2%	-6.9%	0.149	0.082	0.07%
Jiyad Holding	0.019	0.000	-2.08%	0.88	NM	0.00	3	0.0%	3.3%	0.04	2.35	-70.4%	-68.4%	0.030	0.017	0.01%
IFA Hotels and Resorts	1.104	0.005	0.45%	11.21	14.54	0.00	202	4.3%	38.0%	0.33	0.30	118.8%	8.0%	1.298	0.065	0.49%
Kuwait Resorts	0.081	0.000	0.25%	0.56	11.70	2.49	16	3.7%	13.7%	0.09	1.17	4.8%	4.2%	0.085	0.065	0.04%
Future Kid Entertainment and Real Estate	0.176	0.011	6.67%	1.32	19.66	4.85	19	13.5%	83.3%	1.41	8.18	7.0%	3.6%	0.177	0.089	0.05%
Al Eid Food	0.187	-0.001	-0.53%	1.25	11.19	2.42	57	3.9%	4.5%	0.18	0.95	9.5%	7.2%	0.208	0.163	0.14%
Kuwait Hotels	0.178	0.000	0.00%	1.78	11.56	0.00	10	0.0%	4.1%	0.00	0.00	16.7%	11.4%	0.228	0.115	0.02%
Palms Agro Production	0.194	-0.007	-3.48%	1.83	50.52	0.00	10	5.4%	139.5%	0.08	0.39	3.7%	3.0%	0.381	0.062	0.02%
ALI ALGanim	1.138	0.021	1.88%	3.78	10.95	6.27	312	3.3%	nm	0.45	0.40	36.6%	16.2%	1.287	0.875	0.76%
Total Consumer Services - 13 Companies							1,147			3.21	14.79					2.78%

DAILY MARKET COVERAGE REPORT

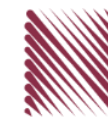
NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Financial Services	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Egypt Kuwait Holding	0.254	0.000	0.00%	1.95	5.15	7.27	286	6.3%	0.0%	0.00	0.00	34.6%	11.8%	0.330	0.236	0.69%
Kuwait Projects Company Holding	0.126	-0.001	-0.79%	0.72	NM	0.00	573	0.0%	20.0%	0.30	2.37	-8.0%	-0.2%	0.142	0.102	1.39%
National Industries Group Holding	0.217	-0.001	-0.46%	0.98	20.32	2.18	490	0.5%	6.4%	0.43	1.97	5.0%	3.2%	0.243	0.176	1.19%
Boursa Kuwait Securities Co	1.997	0.017	0.86%	7.42	24.80	3.74	401	-0.1%	15.8%	0.33	0.16	30.3%	18.2%	2.140	1.641	0.97%
GFH Financial Group	0.085	0.000	-0.47%	1.01	9.73	5.90	310	-2.4%	11.5%	0.08	0.97	10.4%	1.0%	0.095	0.074	0.75%
National Investments	0.247	-0.005	-1.98%	1.14	47.50	5.95	197	-2.8%	3.3%	0.70	2.78	NM	NM	0.308	0.182	0.48%
Tamdeen Investment	0.600	0.000	0.00%	0.62	14.75	5.00	201	1.7%	41.2%	0.00	0.00	4.3%	3.9%	0.608	0.424	0.49%
Alimtiq Investment Group	0.048	0.000	0.21%	0.32	NM	0.00	49	1.1%	-15.2%	0.04	0.85	-6.2%	-3.9%	0.073	0.043	0.12%
Commercial Facilities	0.176	0.004	2.33%	0.56	10.53	9.30	89	0.6%	10.7%	0.05	0.31	5.3%	3.0%	0.197	0.149	0.22%
Aayan Leasing and Investment	0.172	-0.002	-1.15%	1.16	9.23	4.31	114	1.8%	-1.1%	0.83	4.82	13.1%	8.9%	0.191	0.136	0.28%
Kuwait Investment	0.186	0.001	0.54%	0.84	13.88	5.41	98	2.2%	46.5%	0.16	0.84	6.1%	4.1%	0.227	0.111	0.24%
Noor Financial Investment	0.259	0.010	4.02%	1.17	3.56	3.21	132	12.1%	14.6%	0.20	0.80	37.4%	28.6%	0.262	0.150	0.32%
Arzan Financial Group for Financing and Investment	0.197	-0.002	-1.01%	1.22	22.54	1.01	160	-3.4%	-6.2%	0.10	0.53	5.7%	4.3%	0.249	0.101	0.39%
Kuwait Financial Centre	0.126	0.000	0.00%	0.59	15.18	4.76	63	0.8%	24.8%	0.00	0.01	4.0%	4.7%	0.139	0.090	0.15%
Gulf Investment House	0.357	-0.020	-5.31%	3.24	58	0.00	144	-5.6%	8.2%	0.01	0.03	5.7%	5.3%	0.421	0.309	0.35%
Arabi Group Holdings	0.477	-0.011	-2.25%	3.84	NM	0.00	165	-2.2%	-7.0%	0.08	0.16	-26.9%	-2.9%	0.607	0.207	0.40%
Kuwait and Middle East Financial Investment	0.085	0.002	1.80%	0.92	NM	0.00	19	-14.7%	4.9%	0.03	0.32	-23.4%	-7.4%	0.100	0.073	0.05%
Privatization Holding	0.038	-0.002	-4.01%	0.43	NM	0.00	23	0.8%	32.1%	0.01	0.34	-20.3%	-12.1%	0.044	0.022	0.06%
Asiya Capital Investments	0.043	0.000	0.70%	0.50	NM	0.00	34	-1.1%	-1.4%	0.13	3.09	-18.6%	-18.2%	0.063	0.040	0.08%
Umm Al Qaiwain General Investment Co	0.087	-0.005	-5.00%	0.67	11.90	5.46	32	-5.0%	-8.0%	0.02	0.28	5.7%	4.9%	0.100	0.086	0.08%
Securities House	0.053	-0.001	-1.67%	0.53	NM	0.00	21	0.2%	-1.9%	0.01	0.22	-2.2%	-2.1%	0.071	0.049	0.05%
Kamco Investment	0.100	0.000	0.10%	0.57	45.57	5.02	34	-0.1%	16.0%	0.00	0.03	1.2%	0.7%	0.110	0.082	0.08%
First Investment	0.034	-0.001	-2.02%	0.71	72.34	0.00	15	-5.1%	-7.4%	0.02	0.69	0.9%	0.5%	0.064	0.030	0.04%
Inovest BSC Public	0.078	-0.001	-1.52%	0.00	NM	4.58	23	-2.1%	-7.6%	0.00	0.00	3.2%	2.0%	0.094	0.068	0.06%
Coast Investment and Development	0.071	0.000	-0.56%	0.65	12.43	7.04	33	-0.6%	4.0%	0.10	1.42	5.3%	5.1%	0.117	0.065	0.08%
Al Madar Investment	0.092	-0.002	-2.13%	0.86	3,063.33	0.00	19	11.4%	14.9%	0.00	0.01	0.0%	0.1%	0.122	0.074	0.05%
Bayan Investment	0.052	0.012	29.03%	0.85	NM	0.00	11	33.7%	31.6%	0.52	11.10	-1.0%	-0.9%	0.052	0.027	0.03%
Al Manar Financing and Leasing	0.065	0.001	2.03%	0.59	9.15	4.69	17	-0.5%	15.0%	0.02	0.38	6.6%	5.1%	0.077	0.052	0.04%
Manazel Holding	0.029	0.001	2.84%	0.89	NM	0.00	12	7.0%	4.7%	0.11	3.69	-2.1%	-0.6%	0.038	0.017	0.03%
KFIC Investment	0.074	0.004	6.16%	0.78	NM	0.00	23	7.4%	10.4%	0.66	8.98	-31.7%	-23.1%	0.080	0.055	0.06%
National International Holding	0.105	-0.001	-0.94%	0.61	10.34	4.67	24	-1.9%	-2.8%	0.07	0.69	6.0%	4.7%	0.126	0.100	0.06%
Osoul Investment	0.082	-0.002	-2.61%	0.74	20.30	11.88	10	-15.2%	-8.9%	0.02	0.22	3.6%	2.8%	0.110	0.078	0.03%
UniCap Investment and Finance	0.179	0.026	16.99%	2.10	NM	0.00	40	39.8%	100.2%	2.19	13.14	-2.4%	-0.7%	0.180	0.040	0.10%
Amar Finance and Leasing	0.065	0.000	0.00%	0.58	11.19	0.00	13	1.6%	2.7%	0.00	0.00	5.3%	5.1%	0.074	0.052	0.03%
Gulf North Africa Holding	0.380	0.019	5.26%	1.72	59.40	0.00	20	17.6%	46.7%	2.06	5.47	3.0%	2.4%	0.141	0.057	0.05%
International Financial Advisors	0.339	0.005	1.50%	1.33	5.14	0.00	85	1.5%	10.4%	0.52	1.55	32.8%	16.2%	0.453	0.084	0.20%
Credit Rating and Collection	0.045	0.000	0.67%	1.45	150.00	0.00	7	6.1%	114.3%	0.06	1.33	1.0%	1.0%	0.097	0.017	0.02%
Ektitab Holding	0.019	0.000	0.00%	0.64	NM	0.00	6	-1.5%	11.0%	0.00	0.00	-1.6%	-1.6%	0.030	0.009	0.01%
Kuwait Emirates Holding Co	0.034	0.001	2.75%	0.60	4.44	0.00	6	-9.2%	-1.2%	0.08	2.27	8.6%	3.8%	0.050	0.024	0.01%
Warba Capital Holding	0.139	0.000	0.00%	1.37	NM	0.00	4	2.2%	32.4%	0.00	0.00	-20.9%	-19.0%	0.311	0.072	0.01%
National Consumer Holding	0.120	0.001	0.84%	1.25	27.40	0.00	36	8.1%	13.2%	1.29	10.68	4.7%	4.4%	0.132	0.100	0.09%
Al Deera Holding	0.370	-0.002	-0.54%	1.61	17.18	0.00	34	0.5%	37.0%	0.00	0.00	11.7%	6.4%	0.575	0.134	0.08%
AL Safat Investment	0.084	-0.001	-1.29%	0.97	5.70	0.00	29	-0.7%	-11.8%	0.06	0.74	18.4%	5.6%	0.121	0.079	0.07%
Gulf Franchising Holding	0.096	0.000	0.00%	2.50	NM	0.00	4	0.0%	70.3%	0.00	0.00	-37.1%	-9.4%	0.143	0.044	0.01%
Total Financial Services - 44 Companies							4,106			11.32	83.26					9.94%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP

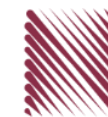


Health Care	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Al-Maidan Clinic for Oral Health Services	0.770	0.000	0.00%	2.20	11.73	0.72	156	-3.6%	-3.1%	0.00	0.01	23.0%	14.8%	0.800	0.262	0.38%
Advanced Technology	0.479	0.000	0.00%	1.00	14.29	4.18	72	0.0%	2.1%	0.00	0.00	7.1%	1.1%	0.500	0.381	0.17%
Total Health Care - 2 Companies							228			0.00	0.01					0.55%

Industrials	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Agility Public Warehousing	0.306	-0.005	-1.61%	0.44	9.35	6.43	781	-3.2%	8.0%	2.54	8.25	5.0%	3.0%	0.489	0.277	1.89%
Human Soft Holding	2.874	-0.026	-0.90%	3.04	9.23	11.49	367	-1.6%	-11.2%	0.39	0.14	32.1%	27.6%	3.662	2.830	0.89%
Alafco Aviation Lease and Finance	0.210	-0.002	-0.94%	0.93	NM	0.00	200	-0.9%	16.7%	0.04	0.20	NM	NM	0.215	0.162	0.48%
Kuwait Cement	0.186	-0.007	-3.63%	0.70	75.61	0.00	133	-3.6%	38.8%	0.48	2.56	0.9%	0.6%	0.222	0.123	0.32%
Gulf Cable and Electrical Industries Group	1.255	-0.002	-0.16%	1.14	12.41	5.17	262	0.0%	-4.2%	0.39	0.31	9.2%	7.4%	1.540	1.071	0.63%
Integrated Holding	0.500	-0.007	-1.38%	2.01	30.85	3.94	127	-1.0%	-2.0%	0.52	1.03	6.5%	4.3%	0.555	0.364	0.31%
Kuwait Portland Cement	0.832	-0.004	-0.48%	1.12	12.79	8.37	83	-0.4%	-1.0%	0.01	0.01	8.5%	6.5%	0.945	0.800	0.20%
United Projects for Aviation Services	0.132	0.005	3.94%	0.48	32.51	0.00	50	-5.0%	-26.3%	0.00	0.03	1.5%	0.8%	0.268	0.112	0.12%
Heavy Engineering Industries and Shipbuilding	0.841	0.003	0.36%	2.05	21.32	3.58	152	-0.9%	2.6%	0.07	0.08	9.8%	3.9%	0.890	0.594	0.37%
National Industries	0.188	0.000	0.00%	0.75	12.07	5.32	66	0.0%	19.7%	0.00	0.00	6.4%	4.7%	0.190	0.152	0.16%
ACICO Industries	0.080	0.000	0.00%	0.88	NM	0.00	26	0.0%	0.0%	0.00	0.00	-12.1%	-1.7%	0.080	0.080	0.06%
Kuwait Company for Process Plant Construction and	0.284	0.003	1.07%	1.05	13.56	5.34	34	-0.4%	21.4%	0.00	0.00	7.8%	4.8%	0.297	0.226	0.08%
Combined Group Contracting	0.438	-0.008	-1.79%	1.34	8.21	6.73	74	-0.2%	-3.1%	0.33	0.76	16.7%	4.4%	0.464	0.362	0.18%
Kuwait and Gulf Link Transport	0.039	-0.001	-2.01%	0.44	NM	0.00	11	-8.0%	-25.7%	0.02	0.41	-46.6%	-8.0%	0.070	0.039	0.03%
Shuaiba Industrial	0.170	0.003	1.80%	0.89	11.75	7.78	17	1.8%	7.6%	0.00	0.03	7.6%	5.9%	0.230	0.139	0.04%
National Cleaning	0.048	0.004	7.87%	0.39	24.49	0.00	11	6.7%	23.1%	0.05	1.01	1.6%	0.4%	0.059	0.023	0.03%
Mubarrad Holding	0.089	0.001	0.57%	0.69	7.54	5.68	14	9.9%	8.1%	0.03	0.35	9.2%	8.2%	0.095	0.072	0.04%
Specialities Group Holding	0.117	0.001	0.86%	0.62	9.57	4.31	20	3.5%	13.6%	0.06	0.49	6.5%	4.4%	0.120	0.095	0.05%
Salbookh Trading	0.008	0.000	0.00%	2.78	NM	0.00	1	0.0%	0.0%	0.00	0.00	-171.6%	-62.1%	0.008	0.008	0.00%
Metal and Recycling	0.090	-0.005	-4.79%	1.05	32.31	0.00	8	-1.9%	7.8%	0.00	0.00	3.3%	2.5%	0.117	0.071	0.02%
Equipment Holding	0.026	-0.001	-1.89%	0.37	2.98	0.00	2	0.8%	-9.7%	0.02	0.61	13.3%	5.0%	0.036	0.020	0.01%
Jassim Transport & Stevedoring	0.355	-0.001	-0.28%	1.03	8.84	6.18	53	-6.1%	9.6%	0.01	0.12	12.2%	8.8%	0.379	0.301	0.13%
Total Industrials - 22 Companies							2,491			4.96	16.40					6.03%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP

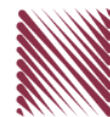


Insurance	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Gulf Insurance Group	1.930	0.000	0.00%	1.85	18.21	1.92	548	0.0%	2.7%	0.00	0.00	10.3%	3.3%	2.000	1.700	1.33%
Al Ahleia Insurance	0.700	-0.015	-2.10%	1.09	7.57	4.20	152	0.7%	14.8%	0.01	0.01	14.5%	5.7%	0.795	0.510	0.37%
Kuwait Insurance	0.530	0.001	0.19%	0.69	8.08	7.56	98	1.0%	12.8%	0.01	0.02	NULL	NULL	0.570	0.415	0.24%
Kuwait Reinsurance	0.450	0.000	0.00%	1.47	10.78	1.41	117	0.0%	16.9%	0.00	0.00	14.4%	6.0%	0.450	0.262	0.28%
Bahrain Kuwait Insurance	0.191	0.000	0.00%	1.16	10.27	10.70	28	0.0%	0.0%	0.00	0.00	11.5%	3.2%	0.191	0.191	0.07%
Warba Insurance and Reinsurance	0.119	0.001	0.85%	0.80	4.12	8.31	28	8.2%	20.5%	0.02	0.16	19.3%	7.9%	0.130	0.093	0.07%
First Takaful Insurance	0.178	-0.002	-1.11%	1.96	NM	0.00	19	-6.3%	206.9%	0.05	0.26	-2.4%	-1.8%	0.474	0.038	0.05%
Wethaq Takaful Insurance	0.040	-0.002	-4.94%	1.09	50.50	0.00	4	6.0%	68.3%	0.10	2.33	2.2%	2.1%	0.062	0.020	0.01%
Total Insurance - 8 Companies							994			0.18	2.79					2.41%

Energy	Price			Valuation Multipels			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Petroleum Services	0.845	0.005	0.60%	1.83	9.53	5.95	76	0.6%	5.2%	0.00	0.00	20.5%	13.9%	0.850	0.690	0.18%
Independent Petroleum Group	0.470	-0.015	-3.09%	0.81	10.87	6.19	85	-3.1%	11.9%	0.01	0.02	7.6%	1.7%	0.520	0.374	0.21%
Burgan for Well Drilling Trading and Maintenance	0.109	0.001	0.93%	0.38	9.87	0.00	28	0.0%	22.6%	0.09	0.82	3.9%	1.4%	0.130	0.087	0.07%
Energy House Holding	0.117	0.007	6.36%	1.73	NM	0.00	5	-2.5%	85.7%	0.00	0.01	-39.1%	-10.4%	0.254	0.047	0.01%
Gulf Petroleum Investment	0.014	0.000	0.00%	0.33	NM	0.00	6	0.0%	0.0%	0.00	0.00	-9.2%	-5.5%	0.014	0.014	0.01%
Senergy Holding	0.031	-0.001	-2.19%	0.70	NM	0.00	6	4.3%	2.6%	0.01	0.29	-8.5%	-5.4%	0.043	0.028	0.02%
Total Energy - 6 Companies							207			0.11	1.14					0.50%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Real Estate	Price		Valuation Multiples				MKT Cap	Price Performance		Trading Indicators		ROE	ROA	2 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mabane Co.	0.788	0.002	0.25%	1.77	16.91	1.68	1,099	-0.3%	-0.9%	0.78	0.98	10.9%	5.2%	0.843	0.656	2.66%
Salhia Real Estate	0.440	0.001	0.23%	1.40	15.70	3.25	252	0.7%	7.7%	0.43	0.99	9.2%	3.7%	0.524	0.365	0.61%
Commercial Real Estate	0.132	0.000	0.00%	0.79	16.24	3.03	232	-1.5%	29.4%	0.30	2.27	5.0%	2.9%	0.137	0.092	0.56%
National Real Estate	0.096	-0.002	-1.64%	0.52	NM	0.00	180	-5.7%	44.8%	0.88	9.16	-10.0%	-6.5%	0.113	0.064	0.44%
Tamdeen Real Estate	0.376	0.000	0.00%	0.66	9.61	4.79	151	3.3%	4.7%	0.00	0.00	6.9%	3.9%	0.410	0.325	0.37%
Kuwait Real Estate	0.218	0.001	0.46%	1.37	17.91	1.34	200	-1.4%	6.3%	0.55	2.55	8.2%	3.3%	0.261	0.103	0.48%
United Real Estate	0.048	0.000	-0.41%	0.34	14.86	0.00	62	-2.2%	3.7%	0.09	1.82	2.3%	0.7%	0.060	0.043	0.15%
Al Mazaya Holding	0.076	0.000	0.53%	0.88	NM	0.00	39	1.1%	3.7%	0.04	0.59	-57.3%	-14.2%	0.085	0.050	0.09%
Ajial Real Estate Entertainment	0.260	0.000	0.00%	0.40	10.10	3.73	53	5.0%	5.4%	0.00	0.00	4.0%	3.1%	0.282	0.223	0.13%
Injazzat Real Estate Development	0.098	0.000	-0.10%	0.56	14.10	5.10	33	3.2%	12.6%	0.09	0.97	4.0%	2.2%	0.105	0.077	0.08%
Munshaat Real Estate Projects	0.139	0.000	0.00%	1.91	3.50	0.00	45	3.7%	-9.2%	0.55	3.94	75.3%	16.8%	0.166	0.063	0.11%
Aayan Real Estate	0.081	0.004	5.47%	0.55	12.24	6.51	34	6.7%	12.7%	0.44	5.57	4.5%	3.9%	0.084	0.068	0.08%
Al Argan International Real Estate	0.079	-0.003	-3.92%	0.24	3.16	0.00	20	-6.3%	-1.5%	0.03	0.39	7.8%	2.5%	0.150	0.063	0.05%
Al-Enmaa Real Estate	0.053	-0.002	-3.64%	0.57	35.10	0.00	24	0.4%	4.3%	0.02	0.33	1.6%	NM	0.065	0.048	0.06%
Arkan Al Kuwait Real Estate	0.083	0.003	4.25%	0.61	NM	0.00	21	3.5%	5.0%	0.00	0.00	-0.5%	0.2%	0.111	0.075	0.05%
Kuwait Business Town Real Estate	0.060	-0.003	-4.92%	0.66	13.19	7.94	34	-8.7%	-21.3%	0.03	0.55	5.1%	3.3%	0.080	0.053	0.08%
Dalqan Real Estate	0.144	-0.001	-0.69%	1.26	15.21	3.45	9	0.0%	-2.0%	0.00	0.00	8.6%	6.9%	0.185	0.131	0.02%
Sokouk Holding	0.050	0.001	2.86%	0.96	6.23	0.00	29	4.3%	-2.1%	0.34	6.62	16.7%	8.6%	0.058	0.022	0.07%
Tijara and Realestate Investment	0.057	-0.001	-1.04%	0.50	11.47	6.96	21	-0.4%	-2.4%	0.02	0.39	NULL	NULL	0.065	0.047	0.05%
Al-Arabiya Real Estate	0.071	-0.001	-1.66%	0.70	9.39	0.00	26	0.7%	6.1%	0.31	4.28	7.5%	2.1%	0.086	0.046	0.06%
Aqar Real Estate Investments	0.062	0.001	0.81%	0.49	15.42	3.25	14	4.7%	6.9%	0.00	0.00	3.3%	2.6%	0.069	0.044	0.03%
Mashaer Holding	0.067	0.001	1.67%	0.73	8.58	0.00	12	6.7%	21.4%	0.00	0.05	8.7%	6.8%	0.076	0.051	0.03%
Dar Al Thuraya Real Estate	0.134	0.000	0.00%	1.12	61.47	0.00	20	-2.2%	3.1%	0.00	0.00	1.8%	1.5%	0.190	0.084	0.05%
Osos Holding Group	0.092	-0.004	-3.66%	0.74	8.53	4.18	10	-4.1%	22.8%	0.01	0.12	8.8%	5.7%	0.114	0.067	0.02%
Al Massaleh Real Estate	0.030	0.000	0.00%	0.62	NM	0.00	7	0.0%	0.0%	0.00	0.00	-39.6%	-9.5%	0.034	0.026	0.02%
Kuwait Real Estate Holding	0.031	0.000	0.00%	1.15	31.65	0.00	6	-7.0%	-9.7%	0.00	0.00	3.0%	0.7%	0.037	0.027	0.01%
Taameer Real Estate Investment	0.014	0.000	0.00%	0.26	NM	0.00	3	0.0%	0.0%	0.00	0.00	-12.1%	-7.7%	0.023	0.012	0.01%
Sanam Real Estate	0.186	0.003	1.64%	1.73	26.27	0.00	19	2.8%	16.3%	0.14	0.76	7.7%	7.6%	0.290	0.090	0.05%
Mena Real Estate	0.057	0.000	0.00%	0.73	NM	0.00	8	41.3%	99.6%	0.73	12.55	-6.8%	-5.4%	0.072	0.028	0.02%
Al Masaken International Real Estate Development	0.026	0.000	-0.38%	0.50	NM	0.00	3	2.8%	0.4%	0.02	0.59	-18.4%	-5.4%	0.039	0.013	0.01%
Real Estate Trade Centers	0.047	0.000	-0.84%	0.26	41.23	0.00	7	-2.1%	5.6%	0.00	0.09	0.6%	0.5%	0.088	0.038	0.02%
Total Real Estate - 31 Companies							2,670			5.81	55.56					6.47%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Technology	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Automated Systems	0.262	0.000	0.00%	2.22	NM	0.00	26	0.0%	229.6%	0.00	0.00	-1.0%	-0.9%	0.298	0.072	0.06%
Total Technology - 1 Companies				2.22	NM	0.0%	26			0.00	0.00	-1.03%	-0.90%			0.06%

Telecom	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mobile Telecommunications	0.480	-0.006	-1.23%	1.67	9.64	7.20	2,077	-1.6%	-5.3%	2.89	6.00	17.4%	5.8%	0.546	0.451	5.03%
Kuwait Telecommunications	0.539	-0.001	-0.19%	2.21	16.47	6.48	538	-1.8%	-4.3%	0.45	0.84	13.5%	7.5%	0.625	0.520	1.30%
National Mobile Telecommunications	1.128	0.001	0.09%	1.07	17.85	12.42	565	7.4%	-7.3%	0.03	0.02	5.8%	3.6%	1.558	1.000	1.37%
Hayat Communications	0.084	0.003	3.70%	0.91	NM	0.00	7	0.0%	-1.1%	0.00	0.01	-16.5%	-5.0%	0.110	0.050	0.02%
Telecom - 4 Companies							3,188			3.37	6.87					7.72%

Utilities	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Shamal Al-Zour Al-Oula Power & Water	0.157	0.000	0.00%	1.44	13.71	3.18	173	-5.4%	-9.2%	0.04	0.26	10.6%	2.7%	0.208	0.146	0.42%
Total Utilities - 1 Company							173			0.04	0.26					0.42%

Total Market 146 Companies				1.69	27.63	3.55	41,292			43.60	214.78					100%
----------------------------	--	--	--	------	-------	------	--------	--	--	-------	--------	--	--	--	--	------

End of Report

The information contained in this document is proprietary to NIC and is for use only by the persons to whom it is issued. This document is confidential and may not be distributed either in part or in whole without the express agreement of NIC. It is intended solely for the use of the individual or entity to whom it is addressed, and others authorized to receive it.

Note : ROE and ROA is calculated based on LFY net profit & shareholders' equity and LFY Operating Profits & Total Assets

Sources : National Investments Company Research and Studies Departments, Boursa, Refinitiv.



شركة الاستثمار الوطنية
NATIONAL INVESTMENTS COMPANY

Sharq, Al Mutanabi Street, Khaleejia Tower | P.O. Box 25667, Safat 13117, Kuwait

T.: +965 2226 6666 | Fax: +965 2226 6793 | www.nic.com.kw